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Maharaja Agrasen Chowk, Sector-22, Rohini, Delhi-110086, INDIA
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Email: hodlaw@maims.ac.in **Dr. Praveen Kumar Gupta**

Mob: 9215242428 **Head, Department of Law**

Friday, 1st March 2024

VALUE ADDED COURSE - "A workshop on Money & Investment" (Kyuki Paisa Bolta Hein)

Academic Year: 2023-2024

Name of Event: Value Added Course on Money & Investment" (Kyuki Paisa Bolta Hein)

Resource Person: Dr. Ankit Goel, Associate Professor, Deptt. of LAW

Date of the Event: 04th March 2024 – 25th April 2024

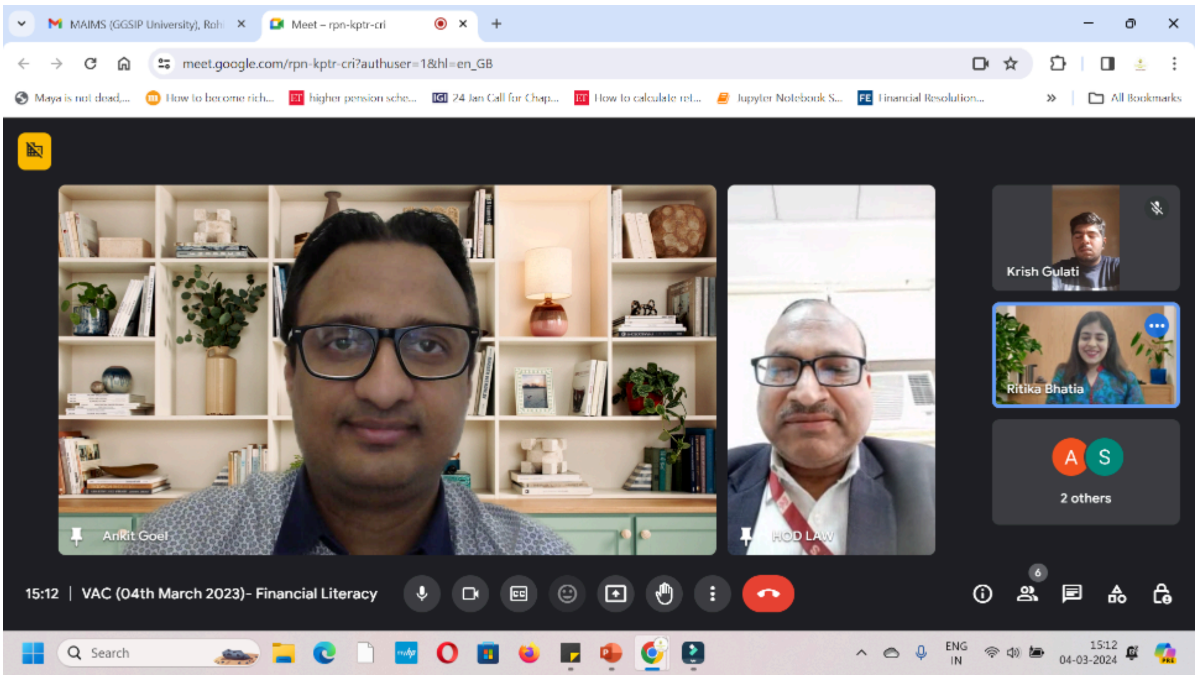
Time of the Event: 2:30 PM to 4:30 PM

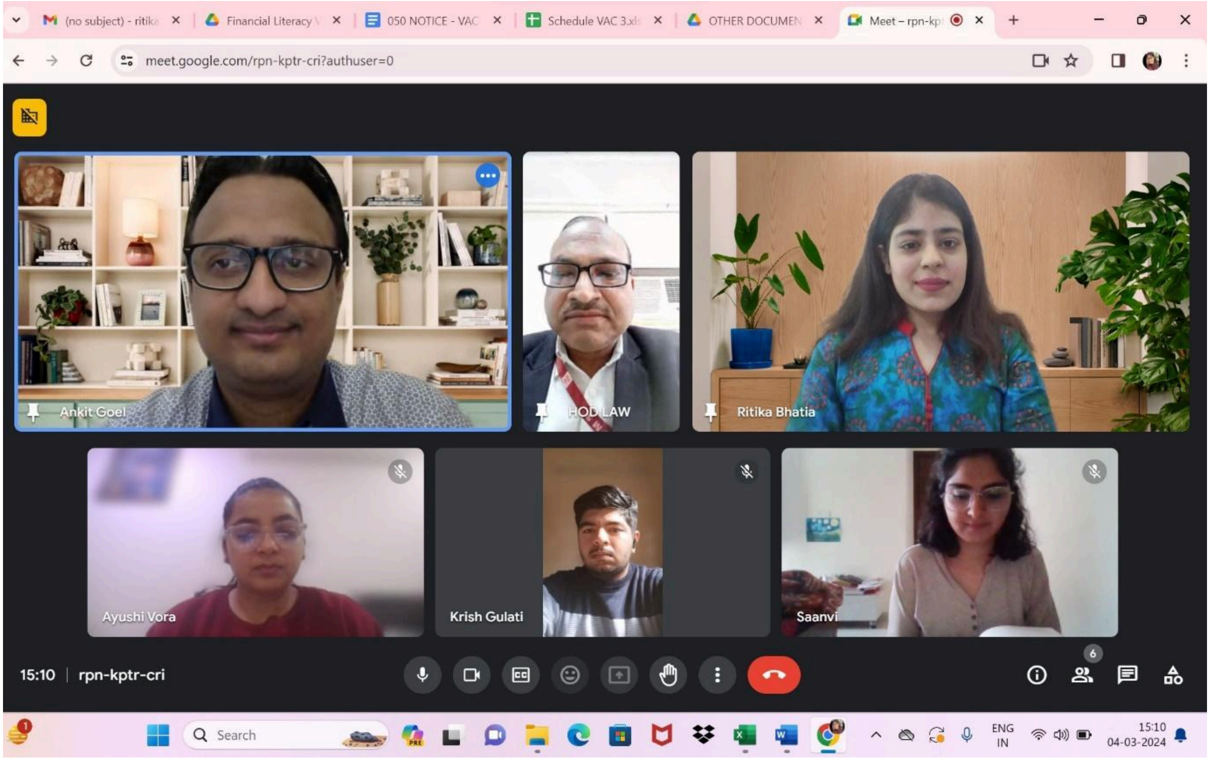
Location: Google Meet

Number of Students participated: 200

Day 1

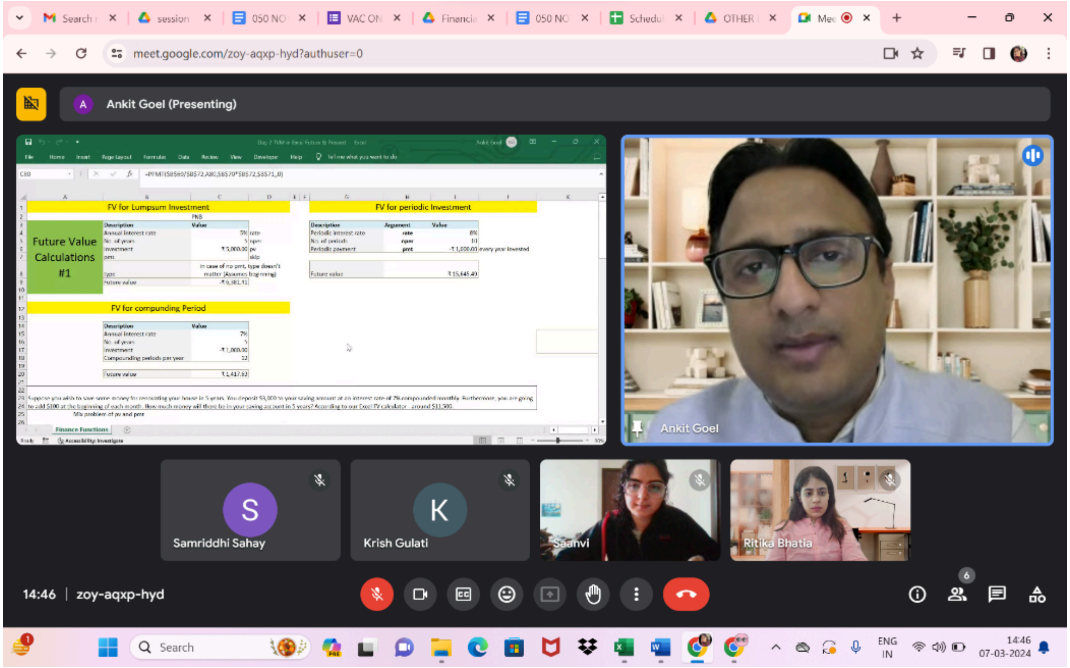
In the inaugural session of our Value-Added Course on Financial Literacy, led by esteemed resource person Dr. Ankit Goel, participants were introduced to the critical importance of financial literacy in achieving life goals. Dr. Goel adeptly covered various foundational concepts of financial literacy, illuminating the subject matter with expertise and engaging dialogue. The session proved to be exceptionally impactful, as evidenced by the overwhelmingly positive feedback from attendees, who expressed a keen enthusiasm to delve deeper into the subject. Their eagerness to learn more underlines the session's success in highlighting the vital role that financial literacy plays in personal and professional development. This positive start sets a promising tone for the remainder of the course, where participants are expected to gain valuable knowledge and skills to navigate their financial futures with confidence.

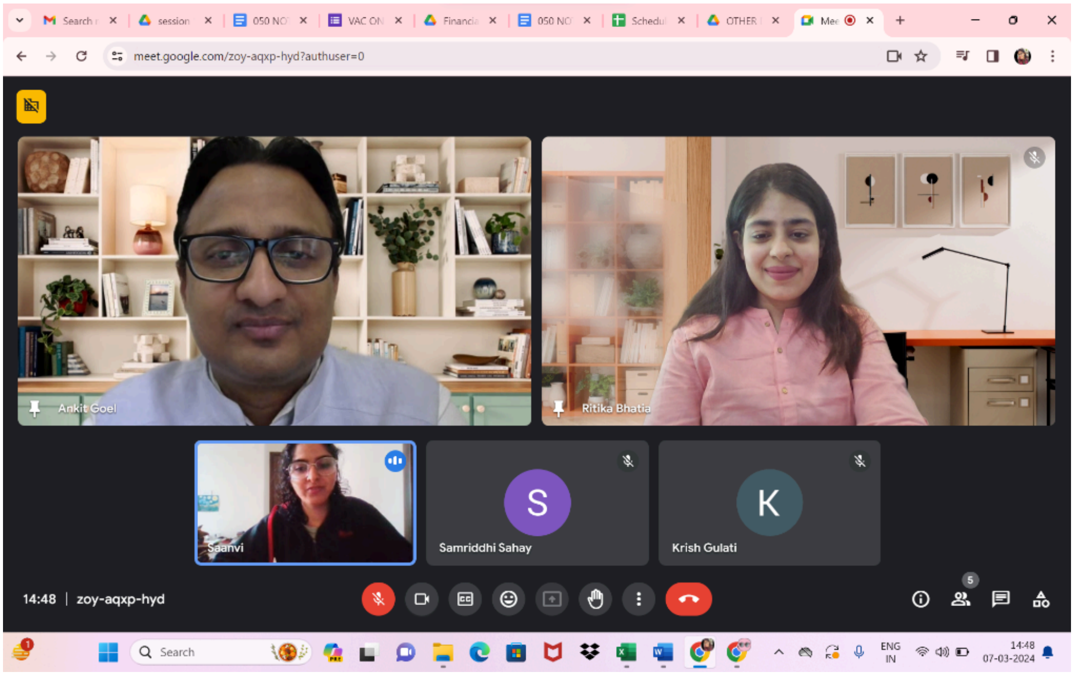




Day 2

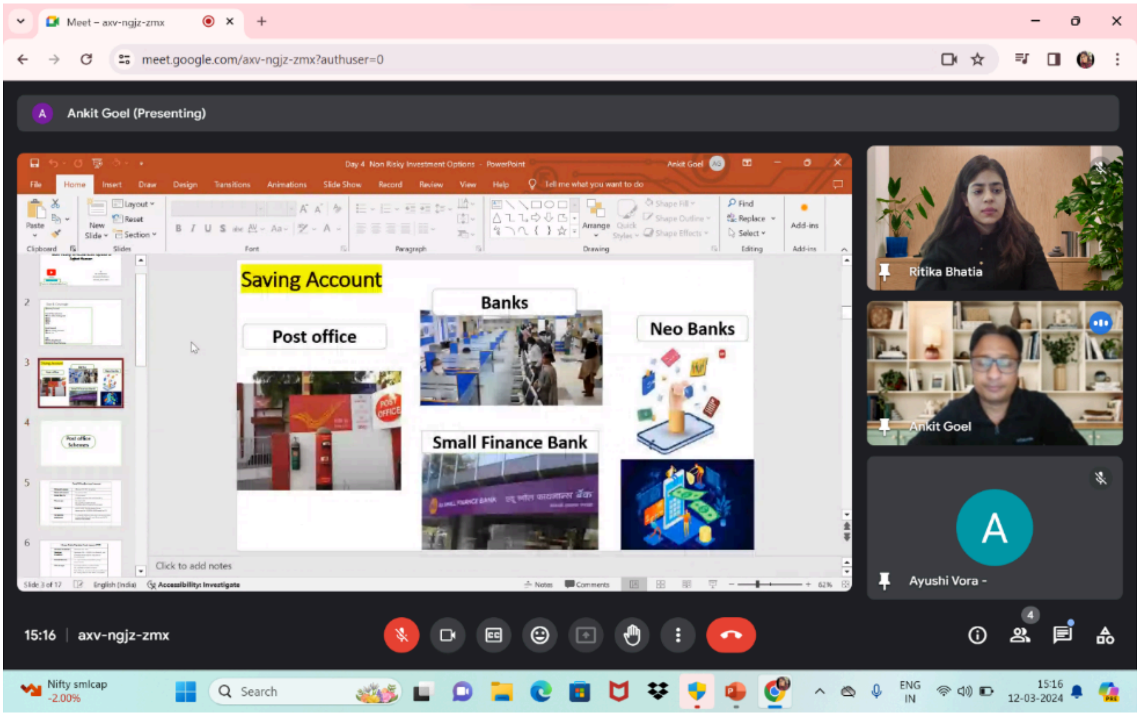
In the second session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel continued to enrich participants' understanding by diving into the concept of the Time Value of Money, including critical calculations involving Future Value, Present Value, and Annuities. Demonstrating an exceptional command over the subject, Dr. Goel skillfully utilized MS Excel to teach these complex financial calculations, making them accessible and understandable to all attendees. This hands-on approach not only facilitated a deeper comprehension of these fundamental concepts but also showcased the practical applications of financial literacy in everyday financial planning and decision-making. The session once again received positive acclaim from participants, who appreciated the practical skills they acquired and expressed an eager anticipation for future sessions. This continued enthusiasm underscores the course's effectiveness in demystifying financial concepts and empowering individuals with the knowledge to manage their finances more effectively.

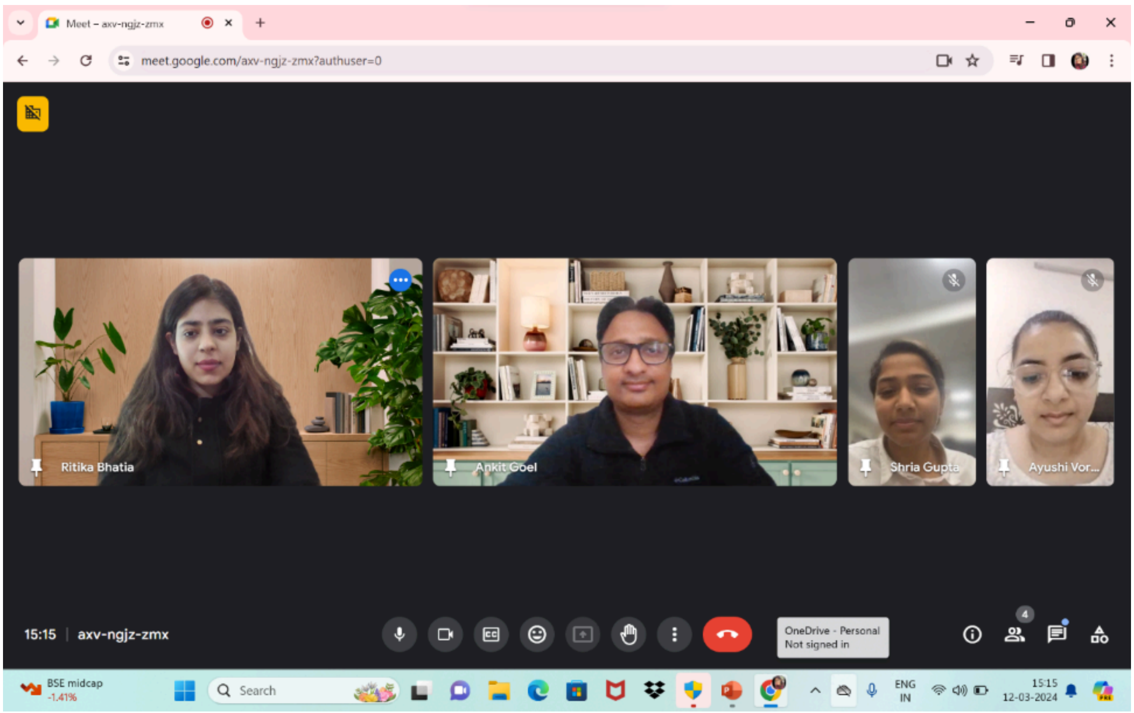




Day 3

In the third session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel introduced participants to the cutting-edge aspects of modern finance, including Neo Banks, Robo Advisors, Algorithmic Trading, Peer-to-Peer (P2P) Lending, and Emerging Investment Options. Emphasizing a practical approach to these topics, Dr. Goel navigated through various websites and online resources, offering participants a hands-on experience with the tools and platforms at the forefront of financial technology. This session illuminated the transformative impact of technology on finance, equipping attendees with the knowledge to navigate and leverage these innovative financial services and investment strategies. The practical demonstrations and interactive nature of the session were highly appreciated by participants, who expressed a heightened interest in exploring these contemporary financial tools further. The enthusiasm and engagement observed during this session reflect the course's success in not only educating participants about traditional financial literacy but also in keeping them abreast of the latest trends and technologies shaping the financial industry's future.



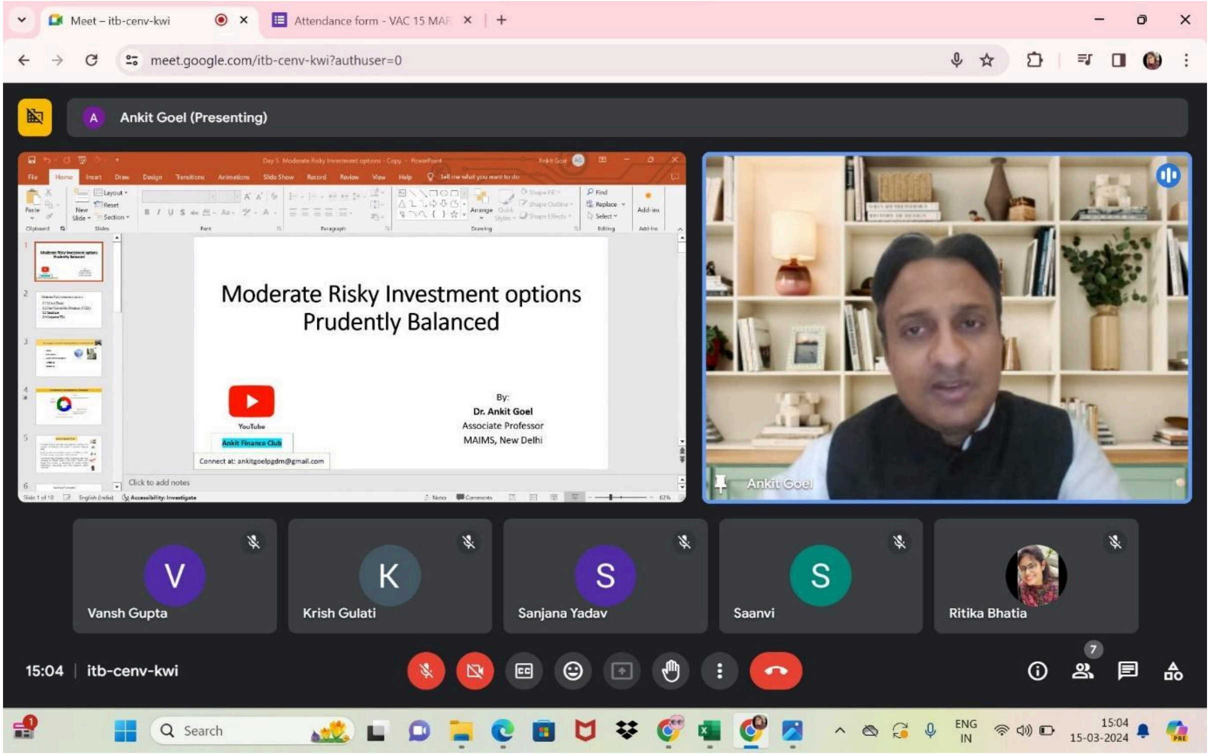


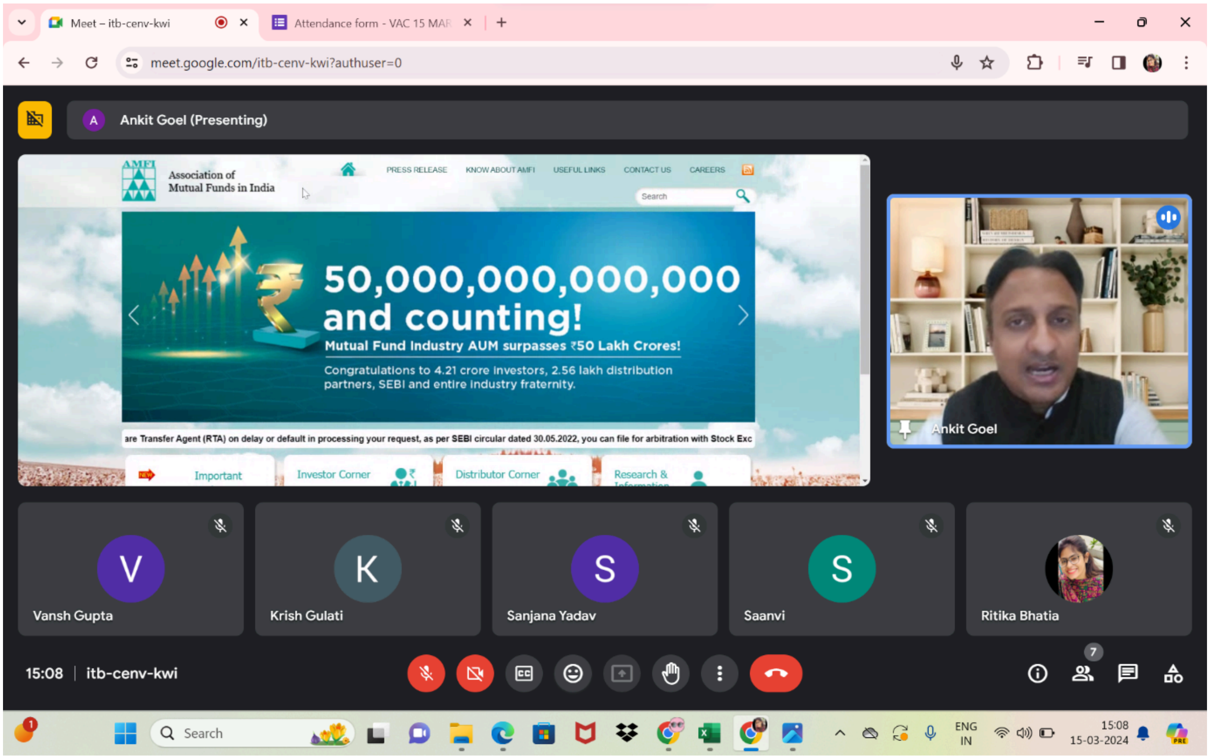
Day 4

In the fourth session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel delved into the realm of non-risky investment options, focusing on the safest havens such as Bank Fixed Deposits (FDs), Savings Accounts, Post Office Investment Options, National Savings Certificate (NSC), and Public Provident Fund (PPF). With meticulous attention to detail, Dr. Goel elucidated the features of each investment avenue, offering insights into their benefits and risk profiles. Additionally, he provided valuable guidance on how participants could conveniently invest in these options online, streamlining the investment process. The session proved to be immensely fruitful for all attendees, who gained a comprehensive understanding of conservative investment strategies aimed at preserving capital while generating steady returns. Their positive feedback underscores the session's effectiveness in empowering individuals with the knowledge to make informed investment decisions aligned with their financial goals and risk tolerance.

Day 5

In the fifth session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel expertly navigated the landscape of moderate-risk investment options, highlighting Mutual Funds and smallcase portfolios. With a focus on empowering participants to make informed decisions, Dr. Goel meticulously explained the features and benefits of these investment avenues, illustrating how they offer the potential for better returns to help achieve life goals. Moreover, he provided practical guidance on how individuals could directly invest in these schemes and portfolios online, facilitating a seamless investment experience. The session proved to be highly beneficial for all attendees, who gained valuable insights into diversifying their investment portfolios and navigating moderate-risk financial instruments. Their positive feedback underscores the session's success in equipping participants with the knowledge and tools to navigate the complexities of investment and work towards their long-term financial objectives with confidence.

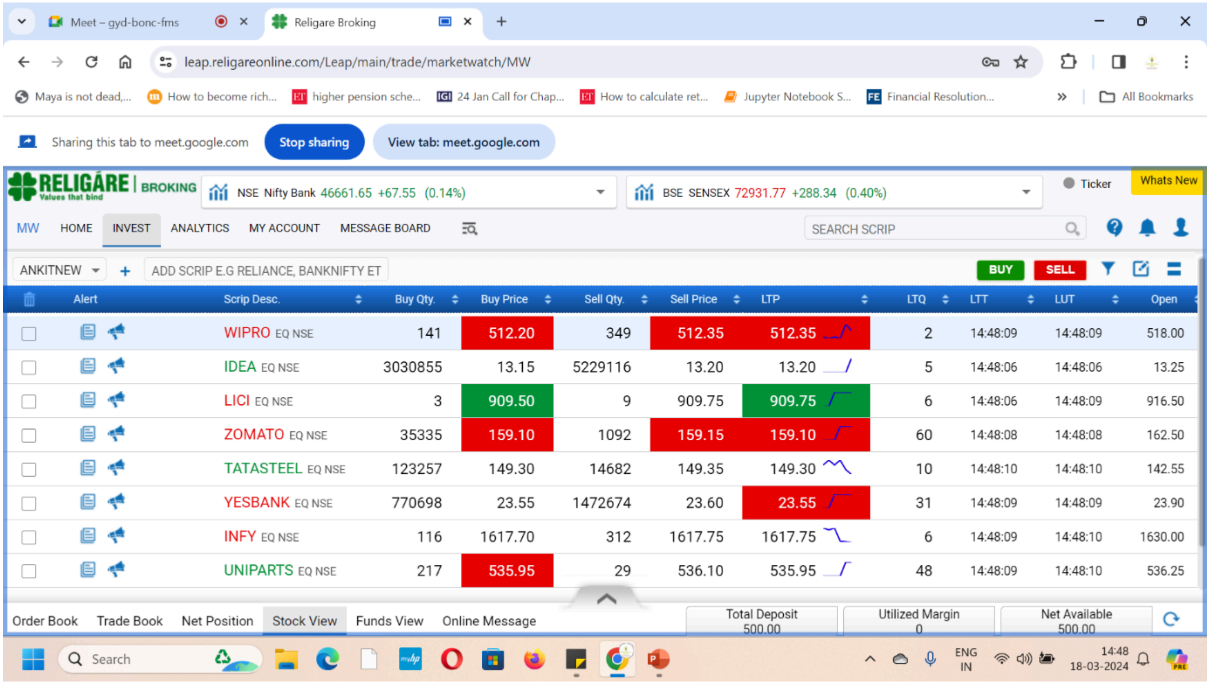


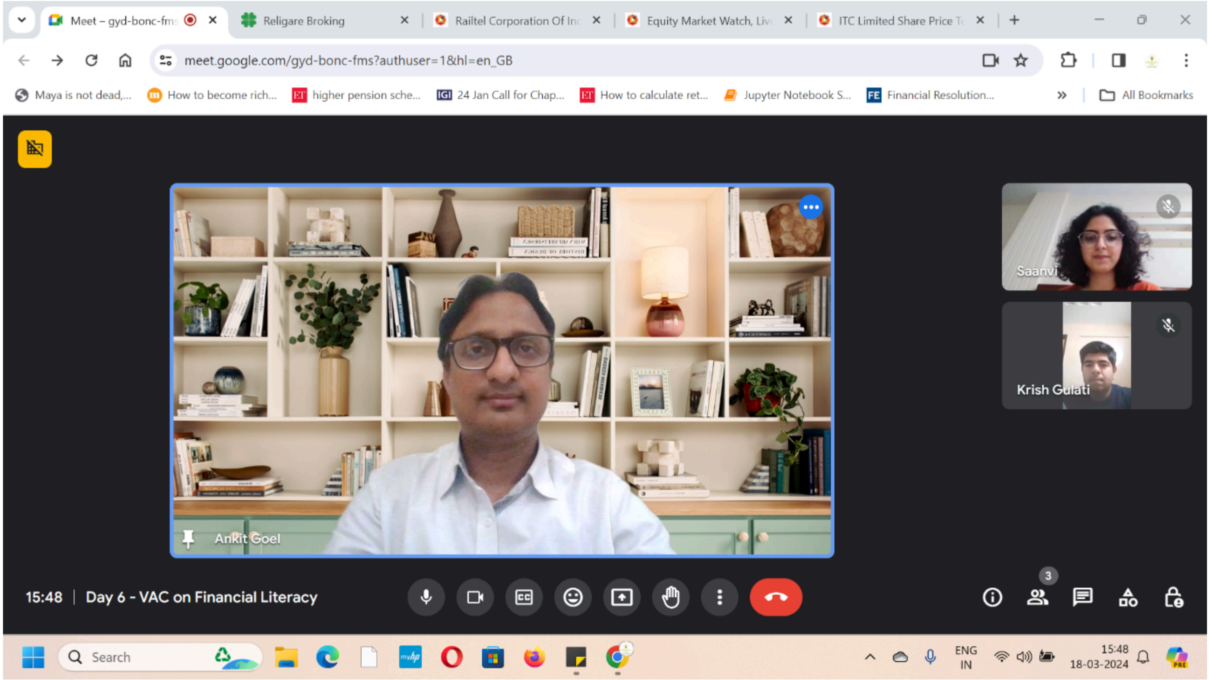


Day 6

In the sixth session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel delved into the intricacies of risky investment options, focusing on the dynamic realm of the Share

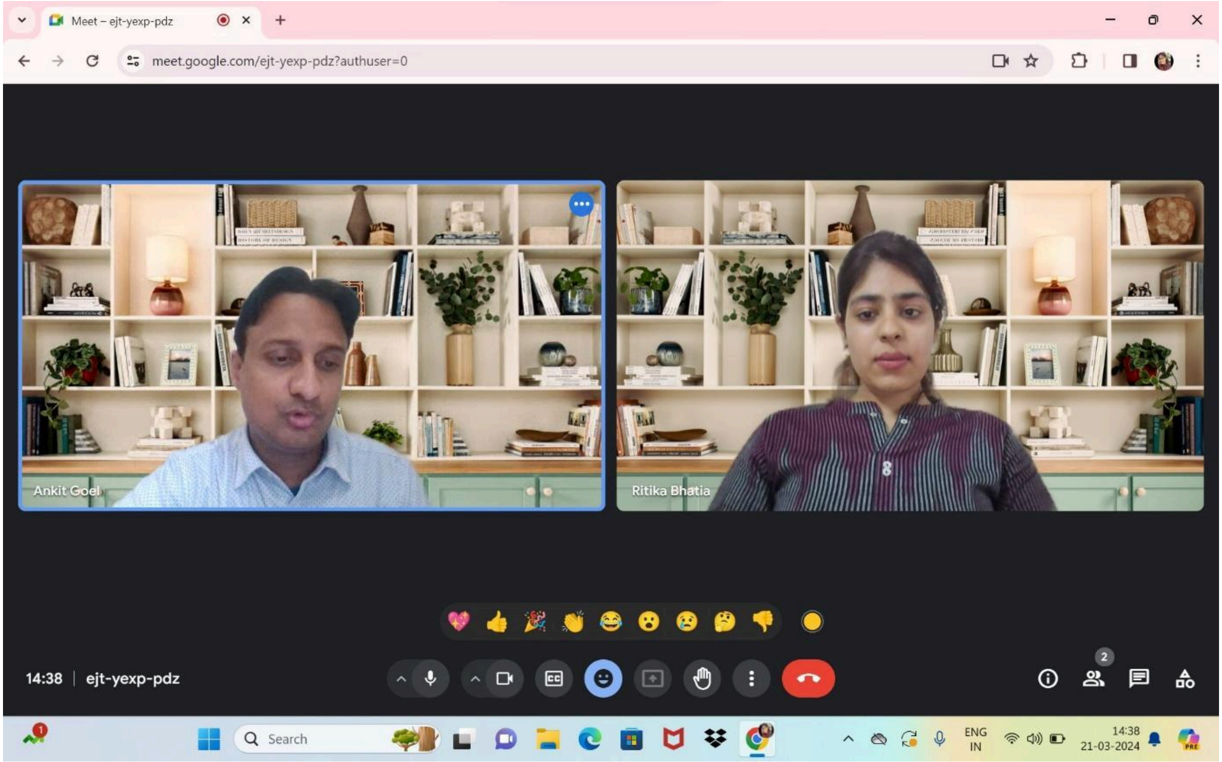
Market. With an emphasis on empowering participants to navigate this volatile landscape effectively, Dr. Goel provided a comprehensive overview of investing in the stock market. He elucidated the features of share market investments, illustrating how they offer the potential for better returns to achieve life goals. Moreover, Dr. Goel offered practical guidance on investing in the stock market online, demonstrating the tools and platforms available to individuals. Additionally, he discussed the importance of thorough stock analysis before investing, equipping participants with strategies to assess and evaluate potential investments. Furthermore, Dr. Goel shed light on the expenses associated with stock market participation, ensuring attendees were well-informed about the costs involved. The session proved to be invaluable for all participants, who gained a deeper understanding of navigating the risks and opportunities inherent in stock market investments. Their positive feedback underscores the session's success in providing essential knowledge and skills to engage confidently in the dynamic world of stock market investing.

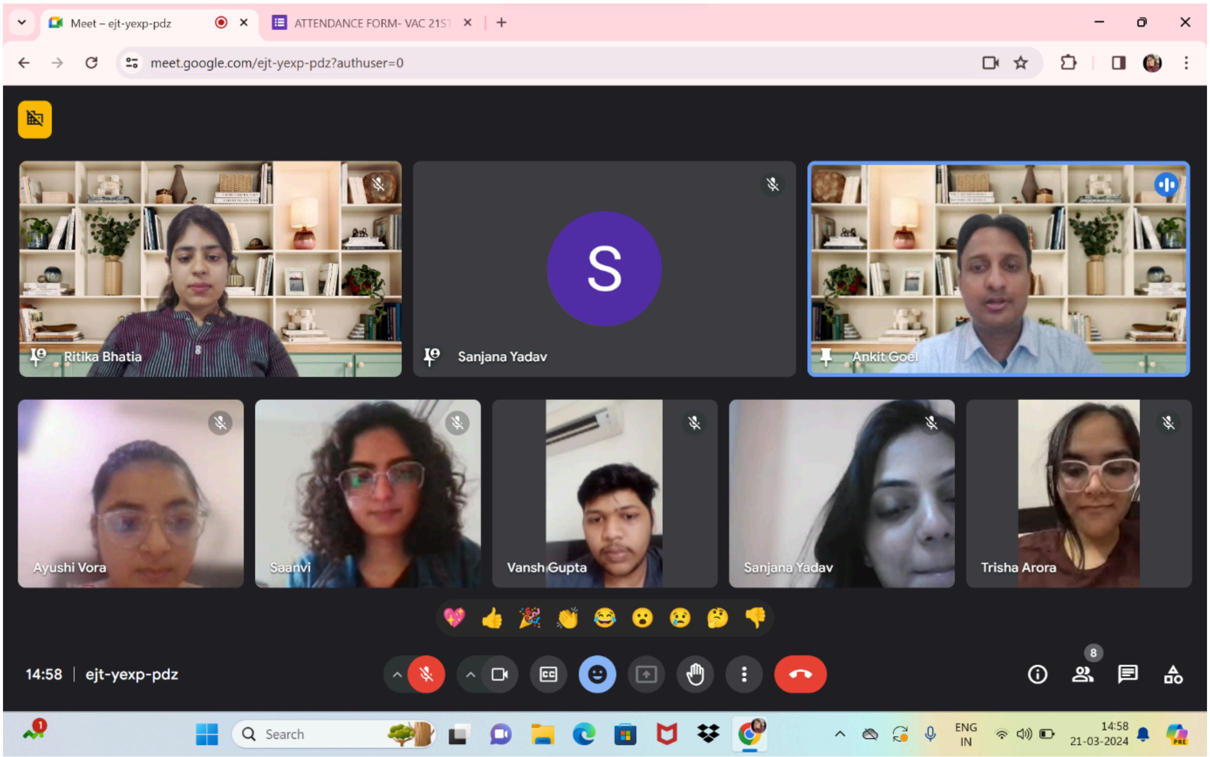




Day 7

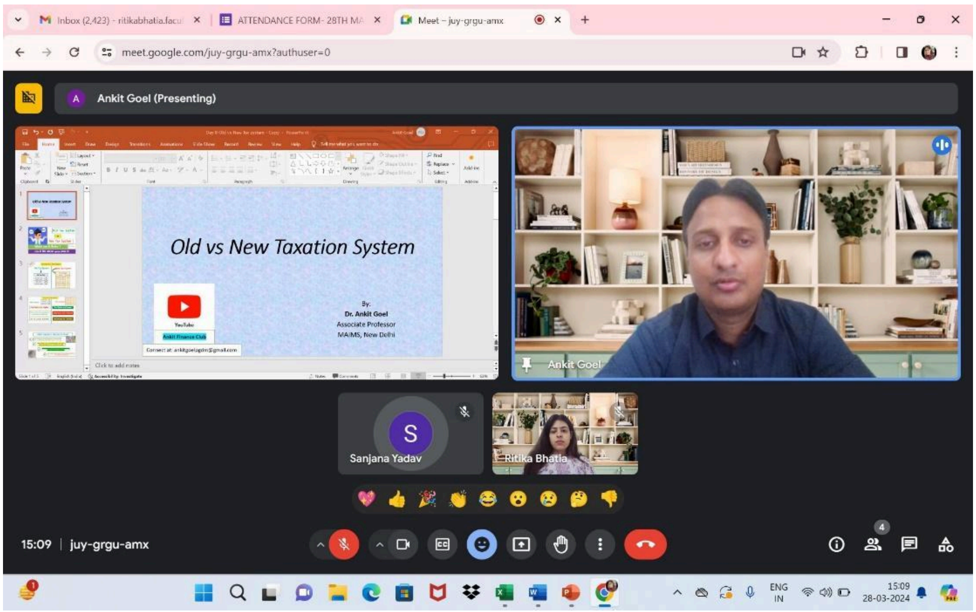
In the seventh session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel provided participants with a comprehensive overview of retirement planning strategies, focusing on essential elements such as annuity schemes, deferred and immediate payment schemes, as well as government-sponsored retirement plans including the National Pension System (NPS), Employee Provident Fund (EPF), Public Provident Fund (PPF), and Senior Citizen Savings Scheme (SCSS). Using real-life examples, Dr. Goel expertly demonstrated how individuals can effectively plan for their retirement by strategically utilizing these financial instruments. Through detailed discussions and practical insights, participants gained a thorough understanding of the various options available to them for securing their financial future post-retirement. Dr. Goel's emphasis on personalized retirement planning strategies resonated well with the attendees, who left the session equipped with actionable knowledge and confidence to embark on their retirement planning journey. The session was marked by active engagement and positive feedback, reflecting its significance in guiding participants towards a secure and prosperous retirement.





Day 8

In the eighth session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel delved into the intricacies of tax planning, focusing on the comparison between the Old and New Tax systems, with a particular emphasis on the investment perspective. Through a detailed analysis, Dr. Goel elucidated the differences between the two tax regimes, highlighting the advantages and disadvantages of each category. Participants gained insights into the various tax-saving investment options available under both systems and learned how to select the most suitable approach based on their individual financial circumstances and goals. Dr. Goel's comprehensive discussion equipped attendees with the knowledge and tools necessary to make informed decisions regarding tax planning, empowering them to optimize their tax liabilities while maximizing their investment returns. The session was met with enthusiasm and appreciation from participants, who left with a deeper understanding of tax planning strategies and their implications for financial well-being.



Day 9

In the ninth session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel provided participants with a comprehensive overview of insurance and its various types. With a focus on risk management and financial security, Dr. Goel meticulously explored the intricacies of insurance, covering topics such as life insurance, property insurance, and liability insurance. In particular, he delved into Term Insurance and Health Insurance, offering detailed insights into the features, benefits, and considerations associated with these critical forms of coverage. Through practical examples and case studies, participants gained a deeper understanding of the importance of insurance in safeguarding their financial well-being against unforeseen events and medical expenses. Dr. Goel's expertise and engaging delivery ensured that attendees left the session with a heightened awareness of insurance options and the confidence to make informed decisions to protect themselves and their loved ones. The session received positive feedback for its relevance and practicality, underscoring its significance in the broader context of financial planning and risk management.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Ankit Goel
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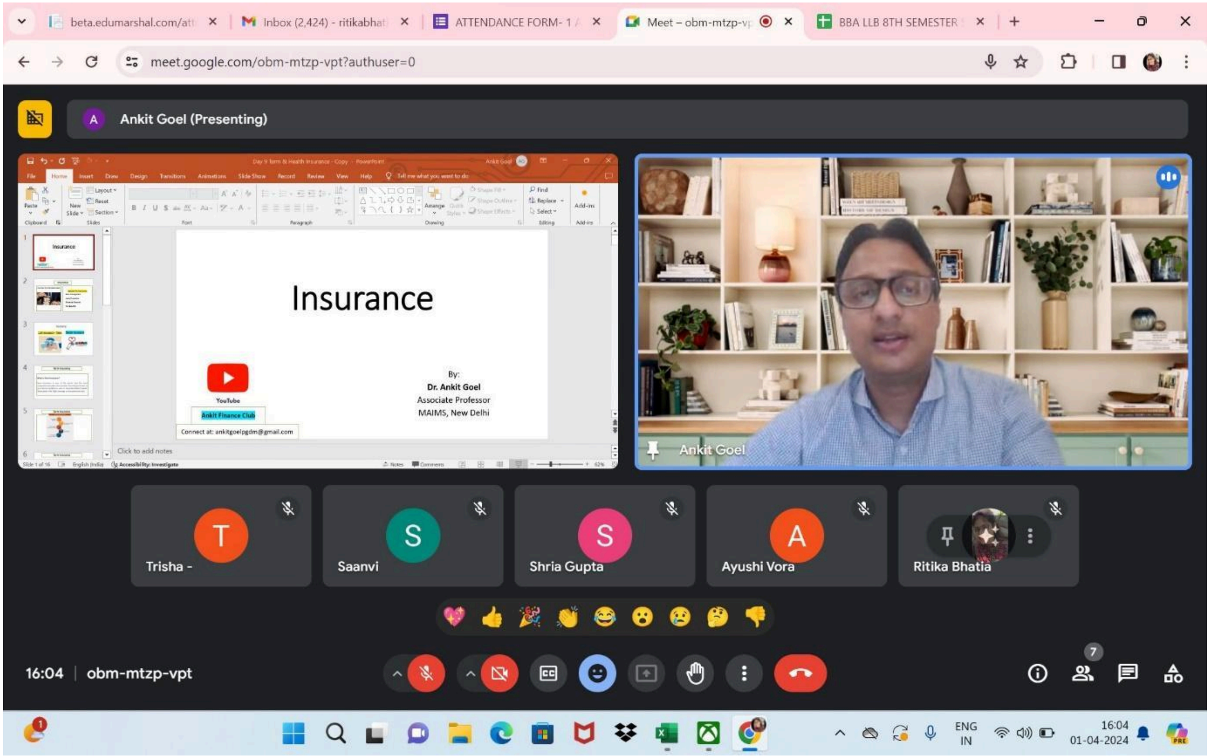
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Ankit Goel (Presenting)
Insurance
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Associate Professor
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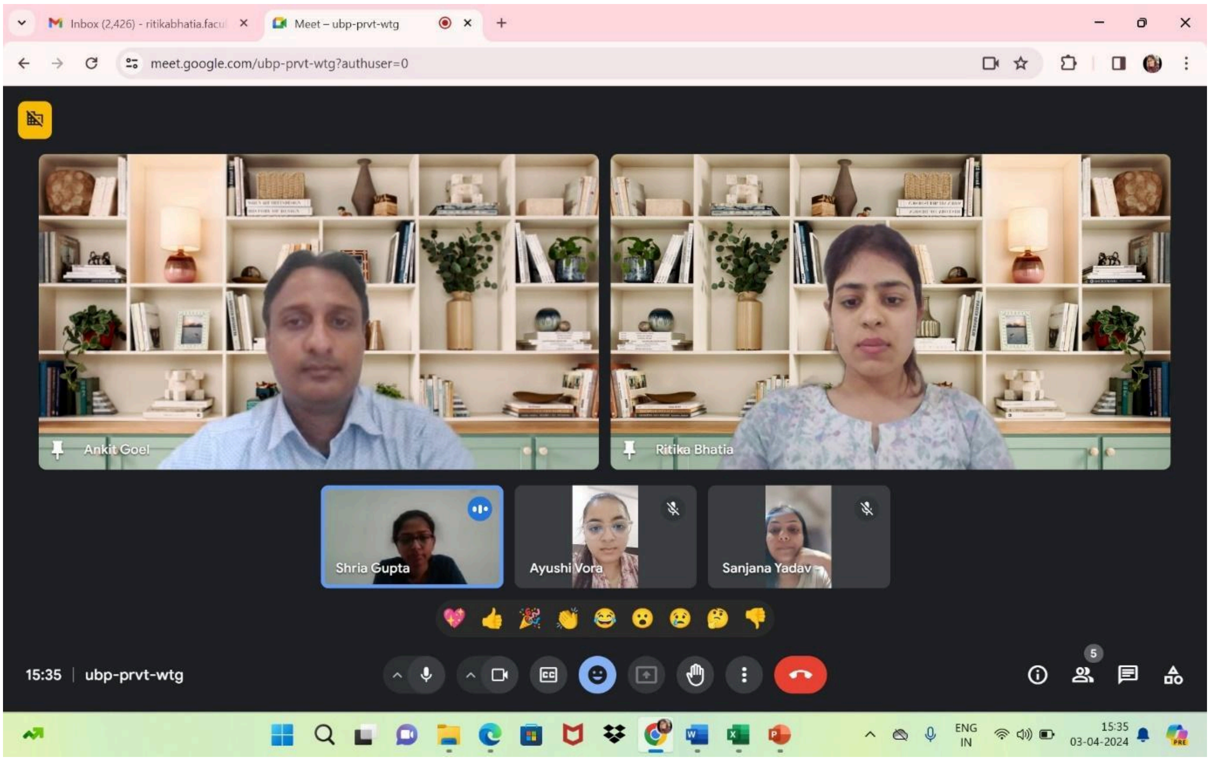
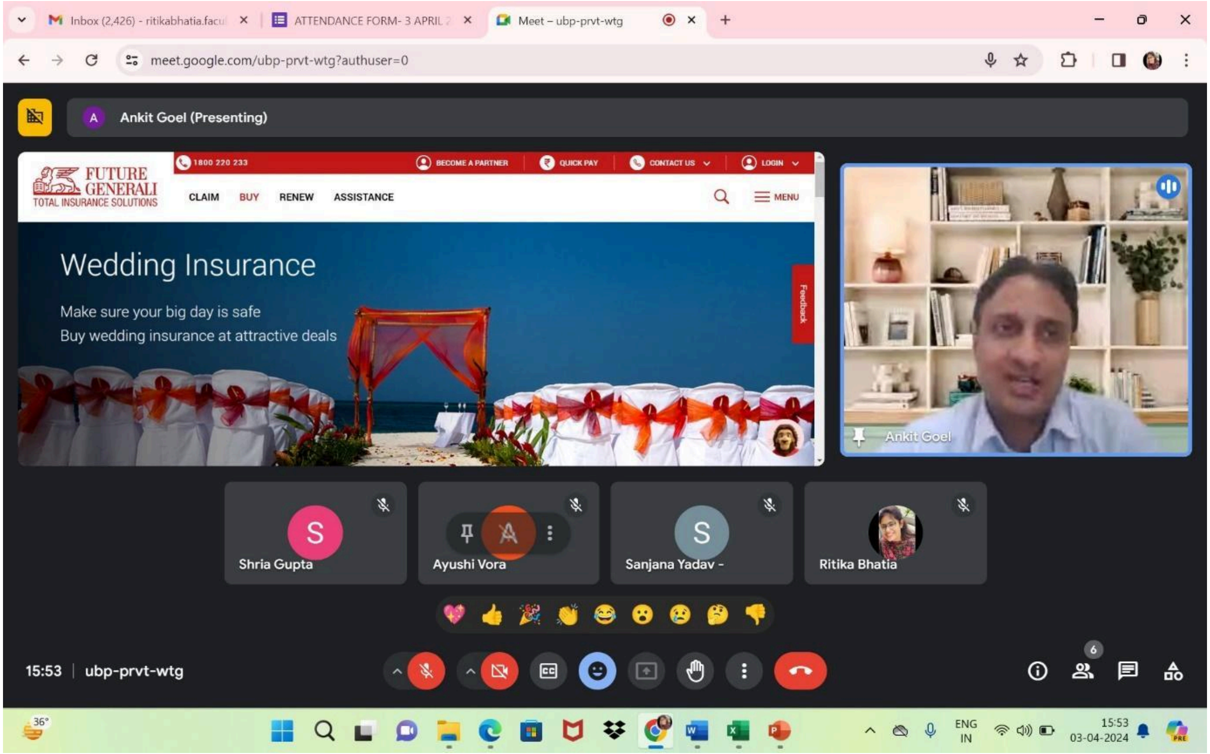
Day 10

In the tenth session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel continued his exploration of insurance, delving into lesser-known yet equally important types such as Home, Pet, Travel, and Wedding Insurance. With a focus on providing participants with a comprehensive understanding of these specialized forms of coverage, Dr. Goel utilized practical demonstrations by showcasing websites of companies dealing in each type of insurance. Participants were guided through the process of purchasing policies and understanding the intricacies of coverage, as well as how to navigate the claims process effectively. Through this hands-on approach, attendees gained valuable insights into the various scenarios in which these types of insurance can provide financial protection and learned how to make informed decisions when selecting policies tailored to their specific needs. Dr. Goel's expertise and practical guidance ensured that participants left the session equipped with the knowledge and tools necessary to navigate the complex landscape of specialized insurance options with confidence. The session was well-received, with attendees expressing appreciation for the practical insights and actionable information provided.

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Ankit Goel (Presenting)
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QUICK PAY
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LOGIN
CLAIM
BUY
RENEW
ASSISTANCE
MENU
Wedding Insurance
Make sure your big day is safe
Buy wedding insurance at attractive deals
Ankit Goel
Shria Gupta
Ayushi Vora
Sanjana Yadav -
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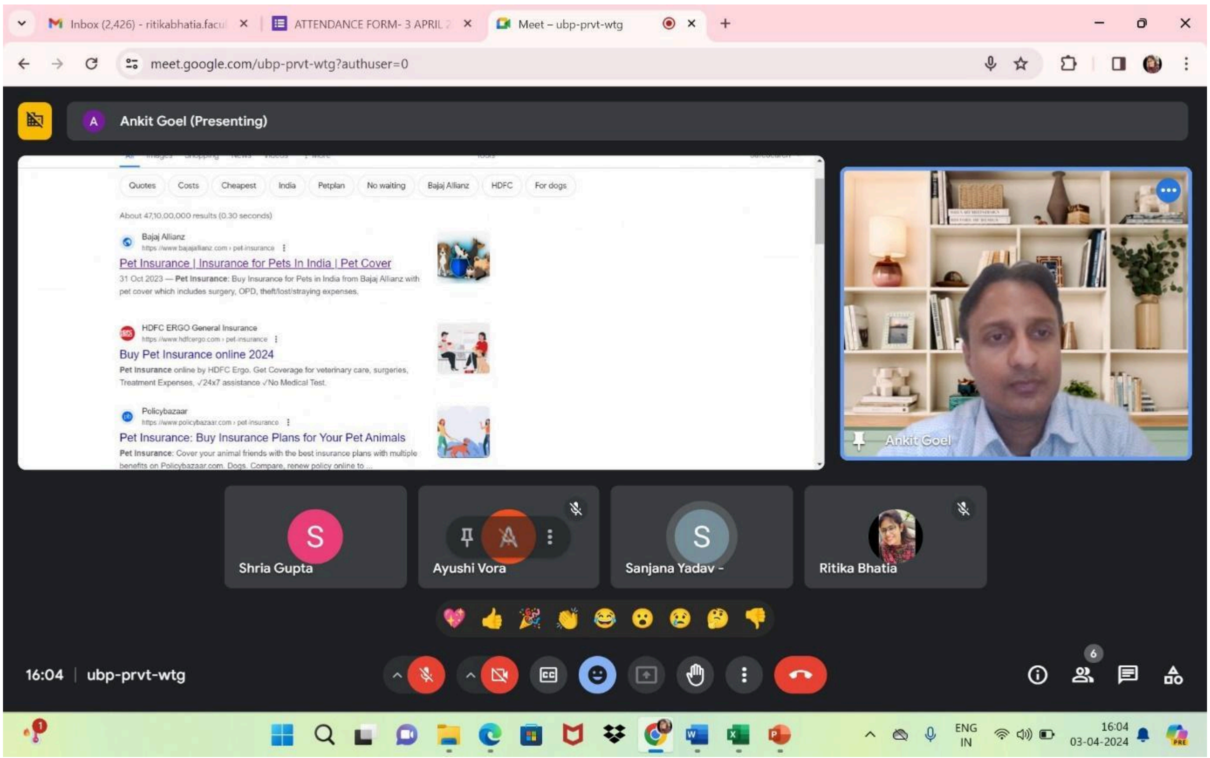
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Policybazaar
Pet Insurance: Buy Insurance Plans for Your Pet Animals
Ankit Goel
Shria Gupta
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Ritika Bhatia
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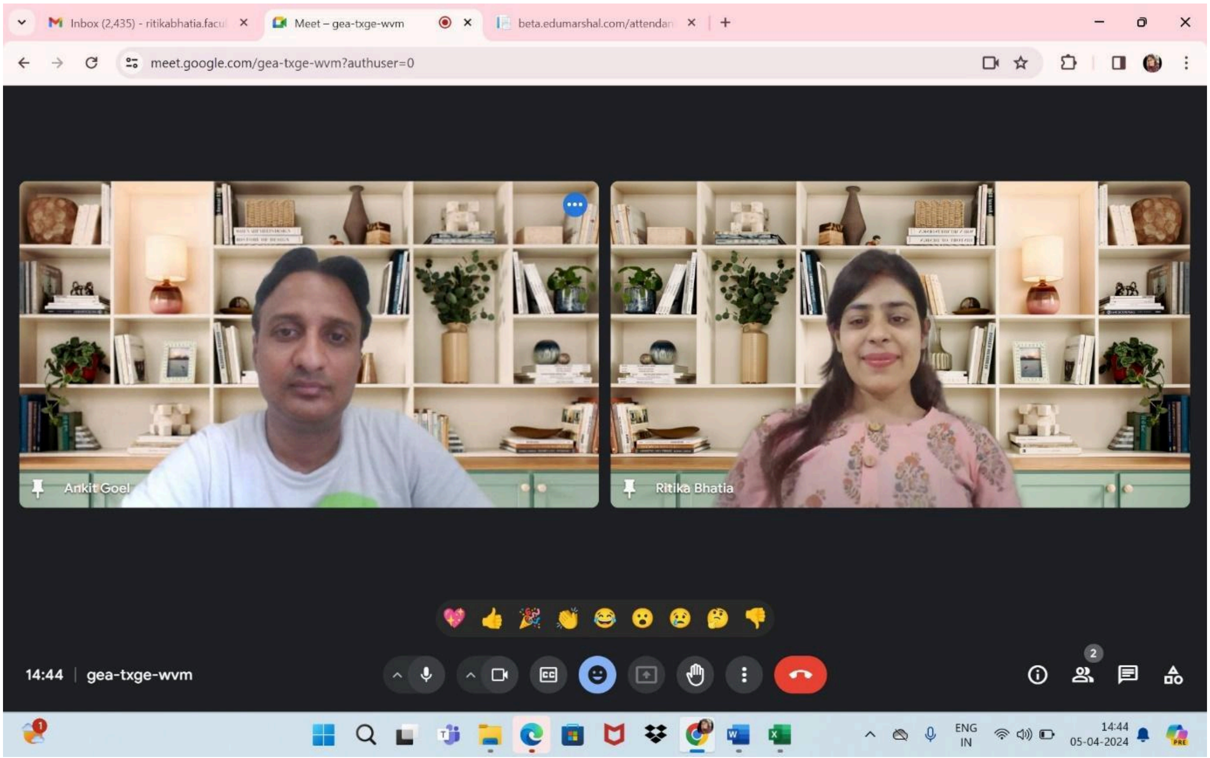
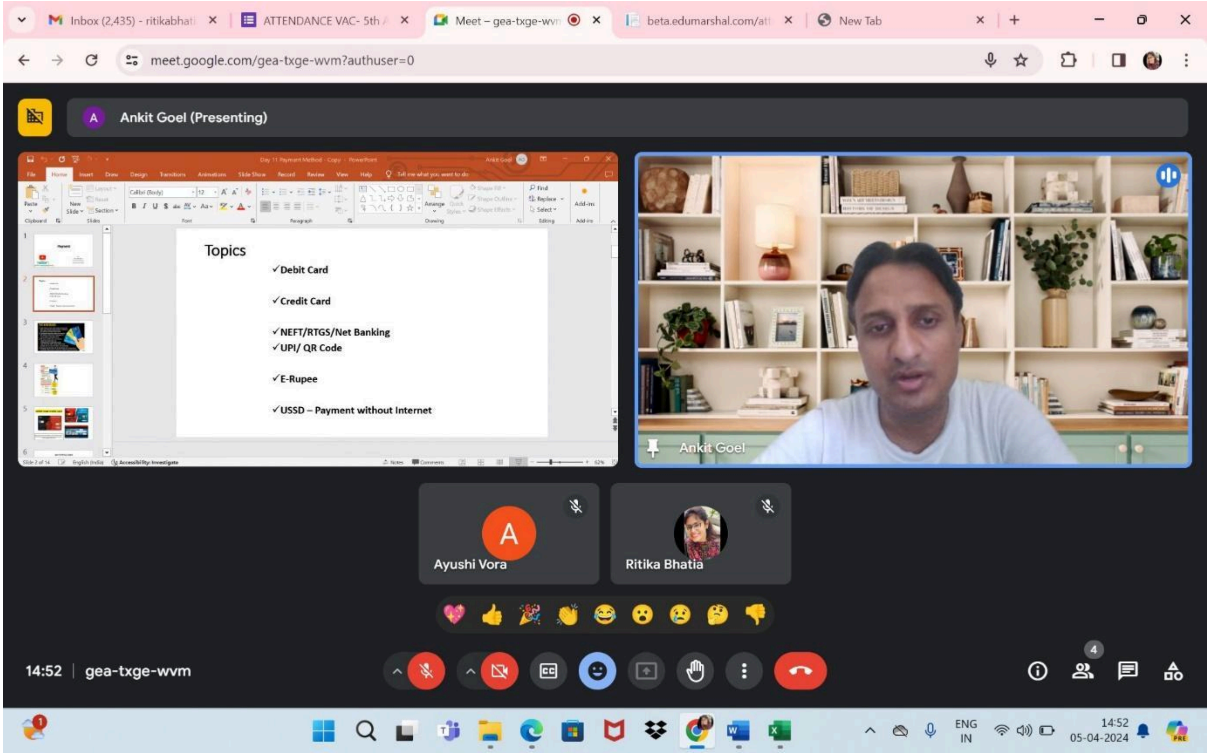
Day 11

In the eleventh session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel shifted the focus to the realm of online payment methods, providing participants with a comprehensive overview of various digital transaction options. With the proliferation of digital financial services, Dr. Goel meticulously covered popular methods such as Unified Payments Interface (UPI), National Electronic Funds Transfer (NEFT), Real Time Gross Settlement (RTGS), Immediate Payment Service (IMPS), E-Rupee, and digital wallets. Through detailed explanations and practical demonstrations, participants gained a thorough understanding of the features, advantages, and limitations of each payment method. Dr. Goel highlighted the convenience and security afforded by these digital payment solutions, emphasizing their role in facilitating seamless financial transactions in today's digital economy. Attendees left the session equipped with the knowledge to navigate and leverage online payment methods effectively, contributing to their financial literacy and empowering them to embrace digital financial services with confidence. The session received positive feedback for its relevance and practical insights, underscoring its importance in enhancing participants' understanding of modern payment systems.

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Ankit Goel (Presenting)
Topics
✓Debit Card
✓Credit Card
✓NEFT/RTGS/Net Banking
✓UPI/ QR Code
✓E-Rupee
✓USSD – Payment without Internet
Ankit Goel
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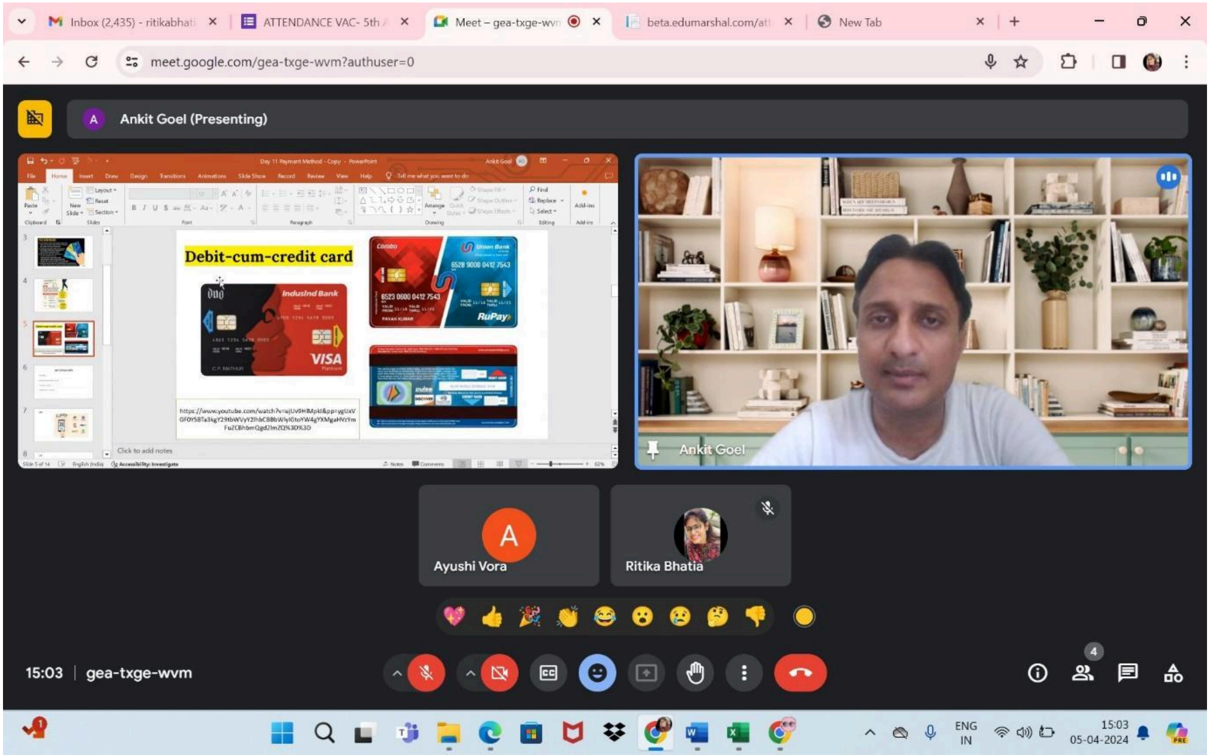
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Ankit Goel (Presenting)
Debit-cum-credit card
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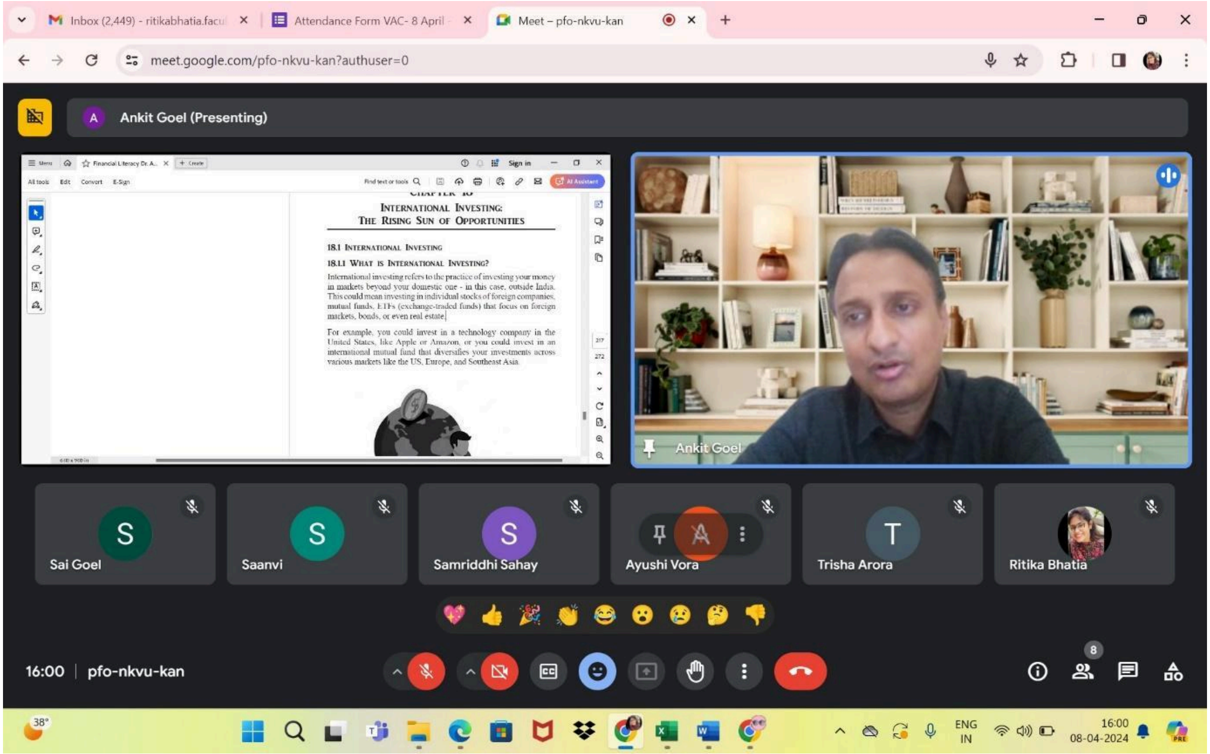
Day 12

In the twelfth session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel provided participants with a comprehensive exploration of international investing, shedding light on the intricacies of investing in global markets. With globalization shaping the investment landscape, Dr. Goel meticulously covered the principles, strategies, and regulations associated with international investing. Participants gained insights into the benefits and risks of diversifying their portfolios through exposure to foreign markets, as well as practical guidance on how to initiate and manage international investments. Dr. Goel navigated through the rules and regulations governing international investing, ensuring participants understood the compliance requirements and legal considerations involved. Through case studies and real-world examples, attendees learned how to assess international investment opportunities and mitigate risks associated with currency fluctuations, geopolitical factors, and regulatory changes. The session proved to be enlightening and empowering for participants, equipping them with the knowledge and confidence to explore and capitalize on global investment opportunities. Dr. Goel's expertise and engaging delivery received positive feedback, highlighting the session's significance in broadening participants' horizons and enhancing their financial literacy in an increasingly interconnected world.



Day 13

In the thirteenth session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel delved into the dynamic landscape of cryptocurrency, emerging technologies, and financial technology (Fintech). With the rapid evolution of digital currencies and innovative financial technologies, Dr. Goel provided participants with a comprehensive overview of these disruptive trends reshaping the financial industry. Through detailed discussions, participants gained insights into the fundamentals of cryptocurrency, its underlying blockchain technology, and the potential implications for traditional financial systems. Dr. Goel also explored emerging technologies such as artificial intelligence (AI), machine learning (ML), and big data analytics, highlighting their transformative impact on financial services and investment strategies. Furthermore, he navigated through the realm of Fintech, showcasing innovative solutions and platforms revolutionizing financial transactions, banking services, and investment management. The session proved to be enlightening and thought-provoking for participants, who gained valuable insights into the opportunities and challenges presented by these emerging trends. Dr. Goel's expertise and engaging delivery received positive feedback, underscoring the session's importance in keeping participants abreast of the latest developments in the financial technology landscape and empowering them to adapt to the changing financial landscape with confidence.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Ankit Goel
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Ankit Goel (Presenting)
FINANCIAL LITERACY
A MULTIFACETED VAC FOR INSIGHTFUL INVESTING
10 Thumb Rules for your Financial Planning Journey
By:
Dr. Ankit Goel
Associate Professor, MAIMS
Ankit Goel
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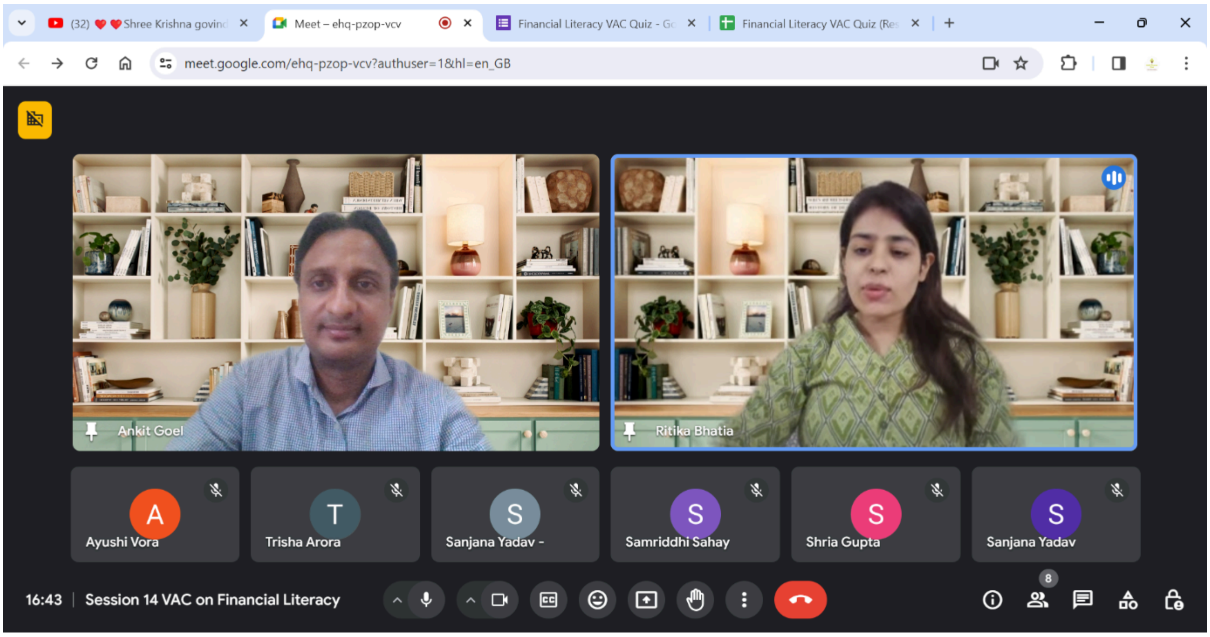
Day 14

In the fourteenth session of our Value-Added Course on Financial Literacy, Dr. Ankit Goel shared invaluable insights into financial planning by discussing ten thumb rules to effectively manage money. With a focus on practical strategies and principles, Dr. Goel provided participants with actionable guidelines to navigate various aspects of personal finance. Through a comprehensive discussion, attendees learned essential rules covering budgeting, saving, investing, and debt management, among other key areas. Dr. Goel's expert guidance helped participants understand the importance of establishing financial goals, maintaining an emergency fund, diversifying investments, and living within their means. By emphasizing the significance of these thumb rules, participants gained a clearer understanding of how to build a solid financial foundation and make informed decisions to achieve their long-term financial objectives. The session was met with enthusiasm and appreciation from participants, who left with newfound knowledge and confidence in their ability to manage their finances effectively. Dr. Goel's expertise and practical advice received positive feedback, highlighting the session's significance in equipping participants with the tools and strategies to secure their financial future.



Day 15

Initially New updates in the financial sector was discussed and later Quiz was conducted and feedback of the students were taken.