



# Maharaja Agrasen Institute of Management Studies

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Maharaja Agrasen Chowk, Sector 22, Rohini, Delhi – 110086, INDIA [www.maims.ac.in](http://www.maims.ac.in)



September 20,2024

## CDSL Workshop

2024-25

Name of the event: CDSL Workshop

Organizing Unit: Finversion society

Topic: Basics of Investment and Depository Services

Resource person: Dr. Shikha Gupta (SEBI SMART'S, RP-CDSL)

Date of the event: September 19, 2024

Timings of the event: 10-11 PM

Location: Room no. 927, block 9, MAIMS

Number of students: 111 BBA students

The CDSL workshop, was organized to enhance participants' knowledge of financial literacy, budgeting, saving, and investment strategies. The workshop aimed to empower individuals with the tools necessary to manage their personal finances and make informed investment decisions.

A total of 111 participants attended the workshop from the BBA department. The primary objectives of the workshop were:

- To provide an understanding of personal finance fundamentals.
- To introduce participants to budgeting techniques and savings plans.
- To offer insights into different types of investment vehicles.
- To promote financial literacy and help individuals achieve long-term financial stability.

Dr. Shikha Gupta opened the workshop with a comprehensive session on personal finance. Topics included types of investments: stocks, bonds, mutual funds, real estate, and retirement accounts were introduced, with explanations of the risks and returns associated with each, risk tolerance where participants were guided on how to assess their risk tolerance and tailor their investment portfolios accordingly and diversification explaining the importance of spreading investments across different asset classes to reduce risk was emphasized. Attendees appreciated the simple explanations of complex financial terms, making it easier for them to understand different investment options. She even highlighted various investment options under SEBI guidelines.

At the end of the workshop, feedback was collected from participants. The overall response was positive, with participants expressing satisfaction with the content and delivery.

The Workshop successfully achieved its objectives of promoting financial literacy and providing participants with practical tools for managing personal finances and investments.

Faculty Co-ordinator

Dr. Anu Goyal (Convenor)

Dr. Manish Sharma (Co- Convenor)



## CDSL Workshop in BBA Department