



Maharaja Agrasen Institute of Management Studies
Affiliated to GGS IP University; Recognized u/s 2(f) of UGC
Recognized by Bar Council of India; ISO 9001: 2015 Certified Institution
Sector 22, Rohini, Delhi -110086, India; www.maims.ac.in

Department of Law, MAIMS

Add-On Course on Financial Literacy for budding Law Professionals

17th September – 12th November 2018

Time: 2:30-4:30PM

Introduction to Course

Financial literacy refers to the knowledge and skills required to make informed and effective decisions regarding the management of your money. As a budding law professional, it is important to have a good understanding of personal finance, as it will help you manage your finances in a responsible and effective manner. This includes understanding key financial concepts such as budgeting, saving, investing, and managing debt. By developing financial literacy, you will be able to make smart decisions with your money and secure your financial future.

In addition to personal finance, financial literacy is also important for law professionals as it enables them to provide better advice to their clients. Lawyers often advise clients on financial matters such as business transactions, investments, and estate planning. A strong understanding of finance and financial concepts can help lawyers effectively communicate and advise their clients on these matters, leading to better outcomes and satisfied clients.





Objectives & Learning Outcomes of Course

1. Participants can learn about budgeting, saving, investing, and managing debt, which will help them manage their personal finances in a more effective and responsible manner.
2. Lawyers can use their improved financial literacy to better advise clients on financial matters, leading to better outcomes and satisfied clients.
3. Demonstrating expertise in finance and financial management can increase a lawyer's marketability and can command higher fees for their services.
4. Lawyers can learn how to analyze financial statements, contracts, and other financial documents, which can be useful in their legal cases.
5. Financial literacy workshops provide a platform for lawyers to network with peers and industry experts, expanding their professional network.
6. Participants can learn about the latest trends, laws, and regulations related to finance.





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Course Outline & Schedule

| S.No. | Topics |
|-------|------------------------------------------------------------------|
| 1 | Bank FDs/Express FD: Risk & Return |
| 2 | Post office: NSC, TD, PPF |
| 3 | Insurance Products and its Real Return |
| 4 | Investing in Mutual Funds |
| 5 | National Pension System |
| 6 | Retirement Planning |
| 7 | Atal Pension Yojna |
| 8 | Health Insurance & Term Insurance |
| 9 | Share Market/Demat Account/ Choice of Broker(Discount/Full time) |
| 10 | Derivatives |
| 11 | Alternative Investing: New Trends |
| 12 | Taxation Aspect on all types of Investment |
| 13 | 21st Century Investment options |
| 14 | Use of EXCEL to plan your money |
| 15 | Reading and use of Various Reports to take financial decisions |



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Requirements for Issue of Certificate

- 80% or more attendance.
- Submission of solutions/answers of all assignments.
- Submission of all weekly feedbacks
- Good performance in all MCQ based tests.

Last Date of Registration: 10 September 2018

Fees: Rs 2500 (For External Participants)

Rs 500 (For Internal Participants)

For Any Further Queries: -

COURSE COORDINATOR

MR SHRIDUL GUPTA

Contact Number: +91 9899091025